



Regency Fincorp Limited

(Formerly Known as: Regency Investments Limited)
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Date: 10th April, 2026

To
The Listing Department
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street Mumbai, Maharashtra - 400001

SUB: OUTCOME OF BOARD MEETING HELD TODAY I.E. 10TH APRIL, 2026

REF: REGENCY FINCORP LIMITED (SCRIP CODE: 540175)

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we would like to inform you that the Board of Directors at their meeting held today, i.e., on Friday, 10th Day of April 2026 concluded at 6.30 P.M. inter alia has considered and approved the following agenda items:

1. Issuance of 30000 (Thirty Thousand) units of Secured, Rated, Listed, Non-Convertible Debentures having Face Value of INR 10,000 (Indian Rupees Ten Thousand Only) for an amount of aggregating to INR 30,00,00,000/- (Indian Rupees Thirty Crores Only) on private placement basis.

Disclosure under Regulation 30 read with Clause 2 of Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as **Annexure-I**.

2. Appointment of "Catalyst Trusteeship Limited" as Trustee for issuance of 30000 units of Secured, Rated, Listed, Non-Convertible Debentures as stated above.
3. Appointment of "Credora Partners Private Limited" as Merchant Banker for issuance of 30000 units of Secured, Rated, Listed, Non-Convertible Debentures as stated above.

This is for your kind information and record.

For Regency Fincorp Limited

Abhimanyu
Company Secretary & Compliance Officer
M No. 49176

ANNEXURE-I**Disclosure under Regulation 30 read with Clause 2 of Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026**

| S NO | Particulars | Details |
|--|--|---|
| 1 | Type of securities proposed to be issued | Secured, Rated, Listed, Non-Convertible Debentures (“NCD”) |
| 2 | Type of issuance | Private Placement |
| 3 | Total number of securities proposed to be issued or the total amount for which the securities will be issued | Total number of securities to be issued: 30000 (Thirty Thousand) Units of Secured, Rated, Listed, Non-Convertible Debenture (“NCD”) having face value of INR 10,000/- (Indian Rupees Ten Thousand Only). |
| <i>Additional Information in case of issuance of Non-Convertible Securities</i> | | |
| 4 | Size of the issue | 30000 (Thirty Thousand) Units of Secured, Rated, Listed, Non-Convertible Debenture (“NCD”) having face value of INR 10,000/- (Indian Rupees Ten Thousand Only). |
| 5 | Whether proposed to be listed? If yes, name of the stock exchange(s); | Proposed to be listed: Yes Name of Stock Exchange: BSE Limited |
| 6 | Tenure of the Instrument Date of allotment and Date of maturity | Tenure: 12 Months 5 days Date of allotment: In compliance with Master Circular SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated 15th October, 2025, the allotment of NCD’s shall be done after closure of Bidding Time (as the NCD shall be privately placed through Electronic Book Provider (EBP)) i.e, on Settlement date. Date of maturity: 12 Months 5 days from Actual Date of Allotment |
| 7 | Coupon/interest offered, schedule of payment of coupon/interest and principal | Interest offered: 14% per annum payable Monthly Schedule of Interest payment: Monthly Schedule of principal payment: Quarterly. |
| 8 | Charge/security, if any, created over the assets; | 1.25x (one point two five times) of the outstanding principal amount, together with accrued interest, if any including for the ensuing month end, default interest, remuneration of the Trustee, charges, fees, expenses and all other monies due from the Company, shall be secured by (to the satisfaction of the Debenture Holders) by a first ranking and exclusive charge of 1.25x over (including but not limited to) receivables, including present and future receivables (“Company’s Receivables”) which are free from any encumbrances/charge/lien; |

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| 9 | Special right/interest/privileges attached to the instrument and changes thereof | None |
| 10 | Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal; | 2% per annum over and above the Coupon Rate |
| 11 | Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; | NA |
| 12 | Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures; | NA |